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# Sample project assessment & Due diligence documents

Recommended methodology for utilising tools and templates, as well as an indicative list of documents to request during data collection for assessing whether activities meet taxonomic alignment criteria

## The method to be applied:

1. Determine % eligibility of investments/funds based on underlying company activities [[GFT Eligibility Assessment and Reporting template](#)]
2. (For overseas investments) determine applicable taxonomy based on location of investment and source of funds [[GFT process flow for extra-jurisdictional investment](#)]
3. Determine alignment by assessing investment against taxonomy criteria, evidenced by supporting documentation [[GFT Alignment Checklist](#)]

## Environmental Social Due Diligence Documents for use in taxonomic-alignment assessments

<b>ESIA</b>	Environmental and Social Impact Assessment	Required for designated activities listed under the National Environmental Management Act, as part of obtaining Environmental Authorisation
<b>ESMP</b>	Environmental and Social Management Plan	Site specific implementation guidance tool for environmental and social impacts management
<b>EMPr</b>	Environmental Management Programme Report	Mitigation and monitoring of negative environmental impacts identified in environmental assessment
<b>IWWMP</b>	Integrated Waste and Water Management Plan	Provision made for collection, storage and disposal of waste and water management. Articulates the required management measures and actions to achieve the water and waste related performance on an ongoing basis
<b>ESAP</b>	Environmental and Social Action Plan	Ongoing monitoring to track open items to completion.
<b>Waste Management and Water Use Licences</b>		Legal requirements



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